

# 2020 REGIONAL SEMINARS

## Illinois Association of Mutual Insurance Companies

**5 CE**  
**Applied for**  
**3 FMDC approved**



Tuesday March 17 - NORTH Thursday March 19 - SOUTH

NORTH—Hickory Grove Banquet Center, 1127 N 7th St, Rochelle, IL

SOUTH—Keller Convention Center 1202 N. Keller Drive, Effingham, IL

**Registration and Continental Breakfast 8:00 a.m. - 9:00 a.m.**

**Education 9:00 a.m.—4:00 p.m.**

### Understanding the Audit Function (FMDC)- Abby Dezeeuw, Cain Ellsworth & Company, LLC

(FMDC - Farm Mutual Director Certification course through our National Assn of Mutual Insurance Companies)

This course will dive deep into the audit function in the mutual insurance industry and issues companies may face. We will begin with an overview of the audit function and provide some design of the audit approach. Knowing what questions to ask the auditors will be reviewed as well as identifying some of the audit issues that are unique to small companies.

### Small Company Conflict of Interest - FMDC- Jack Randall, Randall Resources

(FMDC - Farm Mutual Director Certification course through our National Assn of Mutual Insurance Companies)

This course will provide an understanding of potential conflicts of interest and what effect they may have on a mutual insurance company. We will provide examples of potential conflicts of interest found within our industry as well as strategies to repair them. Developing a long-range plan to steer the mutual away from potential conflicts will be reviewed.

### Mock Board Meeting

Volunteers will run a mock board meeting and a moderator will walk us through the challenges that come with doing business as a board of directors. Unintentionally violating laws doesn't make you innocent and we want to point out some common areas that tend to get overlooked in meetings. While some of the meetings will seem entertaining, the knowledge you will walk away with is invaluable!

### The Board's Role in Planning - FMDC - Jack Randall, Randall Resources

(FMDC - Farm Mutual Director Certification course through our National Assn of Mutual Insurance Companies)

This course will provide a high-level focus on two keyboard planning responsibilities. By the end of this course, attendees will have a basic understanding of: • The Importance of strategic planning; Role of enterprise risk management in the planning process; Strategic plan incorporation (action plans, tracking progress, board and management accountability). • Definition of succession planning and its relevance to an organization's present and future; and the Role of the board in overseeing a systemic approach to succession planning for both the board and management. A guide of how the Board governs and the staff manages.



I will be attending the :

- Northern Regional  
 Southern Regional  Both\*

Name \_\_\_\_\_  
 Name \_\_\_\_\_  
 Name \_\_\_\_\_  
 Name \_\_\_\_\_  
 Name \_\_\_\_\_

### Early

### Bird Rate:

Register before March 2

Members \$175.00 Non-Members \$275.00

Register March 3 or later

Members \$215.00 Non-Members \$315.00

Register for Both

Members \$300.00 Non-Members \$500.00

Name \_\_\_\_\_  
 Company \_\_\_\_\_  
 City, ST, Zip \_\_\_\_\_ Phone: \_\_\_\_\_ Fax: \_\_\_\_\_  
 Email: \_\_\_\_\_

Special Dietary/Accommodations Request: \_\_\_\_\_

Check # \_\_\_\_\_ payable to IAMIC. Credit Card payment only accepted by calling IAMIC office.

\$175.00 Member—Per person on or before 3/2 and \$215.00 after 3/2 \_\_\_\_\_

\$275.00 Non Member—per person on or before 3/2 or \$315.00 after 3/2 \_\_\_\_\_

\*Discount if attending both regional's—\$225.00 before 3/2 or \$265.00 after 3/2 \_\_\_\_\_

Total Due: \$ \_\_\_\_\_

Refunds will be made according to the following schedule: (\$6.50 processing fee non refundable)

**Thru 2/17: Full Refund \* 2/17-3/2: 50%**

**Refund \* After 3/2: No Refund**

To preserve a professional business environment, no one under the age of 14 will be allowed to attend IAMIC functions unless invited to a special event.